

**INDEPENDENT AUDITOR'S REVIEW REPORT ON THE UNAUDITED CONSOLIDATED
FINANCIAL RESULTS OF RODIUM REALTY LIMITED FOR THE QUARTER AND NINE
MONTHS PERIOD ENDED DECEMBER 31, 2021**

To The Board of Directors
Rodium Realty Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ("the Statement") of Rodium Realty Limited (hereinafter referred to as "the Holding Company") and its subsidiaries (the Holding Company and its Subsidiaries together referred to as "the Group") for the quarter and nine months period ended December 31, 2021, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").
2. This Statement is the responsibility of the Holding Company's Management and is approved by the Holding Company's Board of Directors. The statement, as it relates to the quarter and nine months period ended December 31, 2021, has been compiled from the related Consolidated Financial Statements prepared in accordance with Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other accounting principles generally accepted in India and in compliance with the Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making enquires, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

4. The statements include the results of the following entities:

Name of the Entity:	Relationship
Rodium Realty Limited	Holding Company
Xperia Realty LLP	Subsidiary
Fluid Realty LLP	Subsidiary
Rodium Housing LLP	Subsidiary
Readystage Limited Liability Partnership	Subsidiary
81 Estate Limited Liability Partnership	Subsidiary
Contour Developers LLP	Subsidiary (upto August 23, 2021)



5. The statement includes the interim financial results and other financial information of five subsidiaries (for the quarter ended December 31, 2021) and six subsidiaries (for the nine months period ended December 31, 2021), whose interim financial results/information reflects Group's share of total revenues of Rs. Nil and Rs. Nil and Group's share of net loss after tax of Rs. 0.96 Lakhs and Rs. 2.20 Lakhs and Group's share of total comprehensive income of Rs. NIL and Rs. Nil for the quarter ended December 31, 2021 and for the nine months period ended December 31, 2021 respectively as considered in the Statement which have not been reviewed. These interim financial results and other financial information have been certified by the management of the Holding Company. According to the information and explanations given to us by the Management of the Holding Company, these interim financial results and financial information are not material to the group. Our conclusion on the statement is not modified in respect of the above matter.
6. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SCA AND ASSOCIATES
Chartered Accountants
FRN 101174W



(SHIVRATAN AGARWAL)

Partner

M. No. 104180

UDIN: 22104180ACBEQM3940

Mumbai, 14th February, 2022





Rodium Realty Ltd.
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RODIUM REALTY LIMITED

(Rs.in Lakhs) Except EPS

Statement of Consolidated Financial Results for the Quarter/Nine Months ended 31st December, 2021

PARTICULARS	Quarter ended			Nine months ended		Year ended
	31.12.2021	30.09.2021	31.12.2020	31.12.2021	31.12.2020	31.03.2021
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I Revenue from Operations	160.40	176.20	432.61	712.92	628.62	1,600.29
II Other Income	29.86	55.78	96.74	127.24	193.11	228.96
III Total Income(I + II)	190.26	231.98	529.35	840.16	821.73	1,829.25
IV Expenses						
a) Cost of Construction & Development	580.97	196.65	187.51	972.32	551.13	760.37
b) Changes in inventories of finished goods, Stock-in-trade and work-in-progress	(439.92)	(46.82)	104.29	(373.85)	(95.42)	679.23
c) Employee benefits expense	16.60	14.87	20.72	45.65	53.16	68.65
d) Finance costs	44.88	56.55	85.75	160.52	240.38	350.53
e) Depreciation and amortisation expense	0.79	1.11	0.44	2.94	5.61	6.90
f) Other expenses	57.53	83.31	102.45	200.64	264.49	321.17
Total expenses(IV)	260.85	305.66	501.16	1,008.22	1,019.35	2,186.85
V Profit before Exceptional Items and Tax (III-IV)	(70.59)	(73.68)	28.19	(168.06)	(197.62)	(357.60)
VI Exceptional Items	-	-	-	-	-	-
VII Profit before Tax	(70.59)	(73.68)	28.19	(168.06)	(197.62)	(357.60)
VIII Tax expense:						
(1) Current Tax						0.04
(2) Deferred Tax	(18.97)	(28.83)	31.05	(53.40)	(27.54)	(77.60)
IX Profit for the period from Continuing operations (VII - VIII)	(51.62)	(44.85)	(2.86)	(114.66)	(170.08)	(280.04)
X Other Comprehensive Income(OCI)						
(i) Items that will not be reclassified to profit or loss	1.64	1.64	1.60	4.92	4.81	6.57
(ii) Incometax relating to items that will not be reclassified to profit or loss	(0.41)	(0.41)	(0.40)	(1.24)	(1.21)	(1.65)
XI Total Comprehensive Income for the year attributable to:						
Owners of the Company	(50.39)	(43.62)	(1.66)	(110.98)	(166.48)	(275.10)
Non-controlling interest						(0.02)
Paid up Equity Share Capital (Face Value of Rs.10/- each) excluding Forfeited Shares	324.79	324.79	324.79	324.79	324.79	324.79
Earnings Per Share for Continuing Operations (of Rs.10/- each) (not annualised for the quarters):						
Basic (Rs. Per Share)	(1.59)	(1.38)	(0.09)	(3.53)	(5.24)	(8.62)
Diluted (Rs. Per Share)	(1.59)	(1.38)	(0.09)	(3.53)	(5.24)	(8.62)
XIV Other Equity excluding Revaluation Reserve	-	-	-	-	-	979.67

See accompanying Notes to the financial results

Signature
Rodium Realty Ltd.
Mumbai

CIN - L85110MH1993PLC206012

Corporate Office / Registered Office:-

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Notes: (1)The above Financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th February, 2022

(2)The Statutory auditors of the Company have carried out a limited review of the above unaudited consolidated financial results for the quarter/nine months ended 31 December 2021 and have issued an unqualified review report. The review report of the statutory auditors is being filed with the Bombay Stock Exchange of India Limited ('BSE') and is also available on the Company's website.

(3)This statement has been prepared in accordance with companies (Indian Accounting Standards) rules 2015 (Ind AS),prescribed u/s 133 of the companies Act,2013 and other recognised accounting practices and policies to the extent applicable.

(4)The Consolidated Financial results include the results of the holding company and Five subsidiaries. The holding company with its subsidiaries is here in referred to as the Group.

(5) The Group is engaged interalia in the construction, development and other related activities. These in the context of IND AS -108 Operating Segment are considered to constitute one single primary segment.

(6) The figures for the previous periods have been regrouped wherever necessary.

For Rodium Realty Limited



Deepak Chheda
Chairman & Managing Director
(DIN: 00419447)

Place : Mumbai
Date: 14.02.2022



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