



Rodium Realty Ltd.
Perspective To Perfection®

February 01, 2025

To,
BSE Limited,
Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Security Name: RODIUM
Security Code No.: 531822

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on February 01, 2025

Pursuant to Regulation 30 & 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, we wish to inform you that the Board, at its meeting held today i.e. on February 01, 2025, has inter-alia considered and approved the following:

1. The Unaudited Standalone & Consolidated Financial Results of the Company for the quarter and nine months ended on December 31, 2024 along with Limited Review Report.

The meeting of the Board of Directors of the Company commenced at **4.00 p.m.** and concluded at **06.30 p.m.**

We request you to kindly take the same on record.

For **Rodium Realty Limited**

Riddhi Soni
Company Secretary & Compliance Officer

**LIMITED REVIEW REPORT ON THE UNAUDITED STANDALONE FINANCIAL RESULTS OF
RODIUM REALTY LIMITED FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER
31, 2024**

To The Board of Directors of Rodium Realty Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results (“the Statement”) of Rodium Realty Limited (“the Company”) for the quarter and nine months ended December 31, 2024 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”).
2. This Statement is the responsibility of the Company’s Management and is approved by the Board of Directors. The statement, as it relates to the quarter and nine months ended December 31, 2024, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard-34 “Interim Financial Reporting” prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other accounting principles generally accepted in India and in compliance with the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”). Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making enquires, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SCA AND ASSOCIATES
Chartered Accountants
FRN 101174W

SHIVRATAN
SANTOSH AGARWAL
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Date: 2025.02.01 03:35:00
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(SHIVRATAN AGARWAL)
Partner
M. No. 104180
UDIN: 25104180BMISKK1276
Mumbai, February 01, 2025



Rodium Realty Ltd.
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RODIUM REALTY LIMITED

Statement of Standalone Financial Results for the Quarter and Nine Months ended 31st December, 2024

(Rs.in Lakhs) Except EPS

PARTICULARS	Quarter ended			Nine Months ended		Year ended
	31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I Revenue from Operation	416.89	213.68	735.34	697.83	1,253.00	1,981.10
II Other Income	97.83	(27.62)	59.85	114.11	224.22	401.85
III Total Income (I + II)	514.72	186.06	795.18	811.94	1,477.23	2,382.95
IV Expenses						
a) Cost of Construction & Development	84.45	13.52	230.00	156.94	687.02	795.35
b) Cost of sales	-	-	-	-	160.00	160.00
c) Changes in Inventories of Finished goods, Stock-in-trade and Work-in-Progress	(51.09)	(70.52)	578.94	(101.50)	574.39	906.01
d) Employee Benefits Expenses	13.97	11.16	13.80	42.72	31.25	36.12
e) Finance Costs	60.13	80.96	58.44	235.37	117.18	216.91
f) Depreciation and Amortisation Expenses	0.10	2.95	2.62	6.01	7.42	10.07
g) Other expenses	158.89	66.49	60.31	405.34	154.64	219.19
Total Expenses (IV)	266.45	104.55	944.11	744.88	1,731.90	2,343.65
V Profit / (Loss) before Exceptional Items and Tax (III-IV)	248.27	81.51	(148.92)	67.06	(254.68)	39.30
VI Exceptional Items						
VII Profit / (Loss) Before Tax	248.27	81.51	(148.92)	67.06	(254.68)	39.30
VIII Tax Expense:						
(1) Current Tax	-	-	-	-	-	-
(2) Earlier Year Tax Adjustments	-	-	-	-	5.69	54.72
(3) Deferred Tax	106.47	(14.05)	27.23	46.36	6.10	(34.71)
IX Profit / (Loss) for the period from Continuing Operations (VII-VIII)	141.80	95.56	(176.15)	20.70	(266.46)	19.29
X Other Comprehensive Income (OCI)						
(i) Item that will not be reclassified to profit and loss	1.42	1.43	0.81	4.27	2.42	5.70
(ii) Income tax relating to item that will not be reclassified to profit and loss	(0.36)	(0.36)	(0.20)	(1.07)	(0.61)	(1.43)
XI Total Comprehensive Income for the period. (IX+X)	142.87	96.63	(175.55)	23.90	(264.65)	23.56
XII Paid up Equity Share Capital (Face Value of Rs.10/- each) excluding Forfeited shares:	324.79	324.79	324.79	324.79	324.79	324.79
XIII Earnings Per Share for Continuing Operations (of Rs.10/- each) (not annualised):						
Basic (Rs. Per Share)	4.37	2.94	(5.42)	0.64	(8.20)	0.59
Diluted (Rs. Per Share)	-	-	-	-	-	-
XIV Other Equity excluding Revaluation Reserve						1,043.93

Notes:

(1) The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 01-02-2025. The auditors have issued Limited Review Report for Consolidated Financial Results with unmodified opinion for the quarter and nine months ended 31st December, 2024.

(2) This Statement has been prepared in accordance with Companies (Indian Accounting Standards) rules 2015 (Ind AS), prescribed u/s 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

(3) The Group is engaged inter alia in the construction, development and other related activities. These in the context of Ind-AS 108 Operating Segment are considered to constitute one single primary segment.

(4) The figures for the previous periods have been regrouped wherever necessary.

For Rodium Realty Limited

Deepak Chheda
Chairman & Managing Director
Place : Mumbai
Date: February 01, 2025

CIN - L85110MH1993PLC206012

Corporate Office / Registered Office:-

401 / 402 / 501 X' Cube, Plot # 636, Opp. Fun Republic Theatre, Off Link Road, Andheri West, Mumbai - 400 053, India.

T: +91 22 4231 0800 F: +91 22 4231 0855 E: info@rodium.net W: www.rodium.net

LIMITED REVIEW REPORT ON THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS
OF RODIUM REALTY LIMITED FOR THE QUARTER AND NINE MONTHS ENDED
DECEMBER 31, 2024

To The Board of Directors of Rodium Realty Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results (“the Statement”) of Rodium Realty Limited (hereinafter referred to as “the Holding Company”) and its subsidiaries (the Holding Company and its Subsidiaries together referred to as “the Group”), for the quarter and nine months ended December 31, 2024, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“Listing Regulations”).
2. This Statement is the responsibility of the Holding Company’s Management and is approved by the Holding Company’s Board of Directors. The statement, as it relates to the quarter and nine months ended December 31, 2024, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting” prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other accounting principles generally accepted in India and in compliance with the Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 “*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*”, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making enquires, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

4. The statements include the results of the following entities:

Name of the Entity:	Relationship
Rodium Realty Limited	Holding Company
Xperia Realty LLP	Subsidiary
Fluid Realty LLP	Subsidiary
Rodium Housing LLP	Subsidiary
Readystage LLP	Subsidiary
81 Estate LLP	Subsidiary
Rodium Digital INC	Wholly Owned Subsidiary

5. The Statement includes results of two subsidiaries, whose interim financial results reflects total revenue of Rs. 3,212.58 Lakhs and Rs. 1,255.48 Lakhs, (before consolidation adjustments) total net profit after tax of Rs. 51.13 lakhs and Rs. 86.33 Lakhs, (before consolidation adjustments) for the nine months ended and quarter ended December 31, 2024 respectively, which has been reviewed by another auditor. The review report has been furnished to us by the Holding Company Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of said subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the statement is not modified in respect of the above matter.
6. The statement also includes the results of four other subsidiaries, whose interim financial results reflects total revenues of Rs 28.27 Lakhs and Rs. 9.53 Lakhs (before consolidation adjustments) and total net profit/(loss) after tax of Rs (62.09) lakhs and Rs. (10.49) lakhs (before consolidation adjustments) for the nine months ended and quarter ended December 31, 2024 respectively which are certified by the Management. According to the information and explanations given to us by the Management, these interim financial results and financial information are not material to the group. Our conclusion on the statement is not modified in respect of the above matter.
7. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SCA AND ASSOCIATES
Chartered Accountants
FRN 101174W

SHIVRATAN
SANTOSH AGARWAL

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(SHIVRATAN AGARWAL)
Partner
M. No. 104180
UDIN: 25104180BMISKL3902
Mumbai
Date: February 01, 2025



Rodium Realty Ltd.
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RODIUM REALTY LIMITED

Statement of Consolidated Financial Results for the Quarter and Nine Months ended 31st December, 2024

(Rs. in Lakhs) Except EPS

PARTICULARS	Quarter ended			Nine Months ended		Year ended
	31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I Revenue from Operation	1,678.05	1,365.90	1,108.74	3,924.11	2,546.00	4,755.04
II Other Income	40.53	30.80	41.56	86.55	114.64	137.73
III Total Income (I + II)	1,718.58	1,396.70	1,150.31	4,010.66	2,660.64	4,892.77
IV Expenses						
a) Cost of Construction & Development	1,084.01	1,149.40	1,117.05	2,889.88	2,547.24	4,100.73
b) Cost of finished units			-		160.00	160.00
c) Changes in inventories of finished goods, Stock-in-trade and work-in-	11.50	(211.89)	(31.71)	203.21	(276.07)	(248.63)
d) Employee benefits expense	33.36	68.26	23.14	119.21	40.59	46.00
e) Finance costs	61.79	76.87	58.44	234.50	117.18	216.91
f) Depreciation and amortisation expense	8.74	18.98	2.71	30.76	7.59	10.30
g) Other expenses	165.09	201.57	78.01	426.63	194.56	259.53
Total Expenses (IV)	1,364.49	1,303.18	1,247.63	3,904.18	2,791.09	4,544.84
V Profit / (Loss) before Exceptional Items and Tax (III-IV)	354.09	93.52	(97.33)	106.48	(130.45)	347.93
VI Exceptional Items			-	-	-	-
VII Profit / (Loss) Before Tax	354.09	93.52	(97.33)	106.48	(130.45)	347.93
VIII Tax expense:						
(1) Current Tax	93.85	72.40	26.98	187.38	81.90	178.98
(2) Deferred Tax	78.82	(43.51)	27.33	(80.84)	6.24	(34.60)
(3) Earlier Year Tax Adjustments	28.54			28.54		71.41
IX Profit / (Loss) for the period from Continuing Operations (VII-VIII)	152.88	64.63	(151.64)	(28.60)	(218.59)	132.14
X Other Comprehensive Income (OCI)						
(i) Item that will not be reclassified to profit or loss	1.42	1.43	0.81	4.27	2.42	5.70
(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.36)	(0.36)	(0.20)	(1.07)	(0.61)	(1.43)
XI Total Comprehensive Income for the period. (IX+X)	153.94	65.70	(151.04)	(25.40)	(216.78)	136.40
XII Total Comprehensive Income for the year attributable to:						
Owners of the Company	132.36	45.03	(159.13)	(38.19)	(252.04)	57.77
Non-controlling interest	21.58	20.66	8.10	12.78	35.26	78.67
XIII Paid up Equity Share Capital (Face Value of Rs.10/- each) excluding Forfeited Shares	324.79	324.79	324.79	324.79	324.79	324.79
XIV Earnings Per Share for Continuing Operations (of Rs.10/- each) (not annualised for the quarters):						
Basic (Rs. Per Share)	4.71	1.99	(4.67)	(0.88)	(6.73)	4.07
Diluted (Rs. Per Share)	4.71	1.99	(4.67)	(0.88)	(6.73)	4.07
XV Other Equity excluding Revaluation Reserve			-	-	-	1,070.43

Notes:

- The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 01-02-2025. The auditors have issued Limited Review Report for Consolidated Financial Results with unmodified opinion for the quarter and nine months ended 31st December, 2024.
- This Statement has been prepared in accordance with Companies (Indian Accounting Standards) rules 2015 (Ind AS), prescribed u/s 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The Group is engaged inter alia in the construction, development and other related activities. These in the context of Ind-AS 108 Operating Segment are considered to constitute one single primary segment.
- The figures for the previous periods have been regrouped wherever necessary.

For Rodium Realty Limited

Deepak Chheda
Managing Director & Chairman
Place : Mumbai
Date: February 01, 2025

CIN - L85110MH1993PLC206012

Corporate Office / Registered Office:-

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